



ABN: 79 140 110 130

ASX Announcement

11 August 2010

NON-RENOUCEABLE ENTITLEMENT OFFER OF OPTIONS

The Directors of the Jacka Resources Limited have resolved that the Company will make a pro rata non-renounceable offer of up to 13,168,751 Options on a basis of one (1) Option for every two (2) Shares held.

The options are to be issued at one (1) cent each with an exercise price of 20 cents and an expiry date of 31 December 2012.

The Company is pleased to announce the important dates for the offer are as follows:

Lodgement of Prospectus	19 August 2010
'Ex' Date	24 August 2010
Record Date	30 August 2010
Prospectus despatched	3 September 2010
Acceptance closes at 5pm WST	17 September 2010
Shares entered into shareholders security holdings	27 September 2010

Shareholders should consult their brokers or professional advisors in regards to the definition of 'Ex' Date and Record Date to ensure that their entitlement to participate in the offer is assured.

The Company intends to lodge a Prospectus for the Offer at the Australian Securities & Investment Commission on or about 19 August 2010. The Prospectus will be mailed to each shareholder registered in the share register on the Record Date. Each shareholder's entitlement under the Offer will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

The Company will be applying for quotation of the Options exercisable at twenty (20) cents each on or before 31 December 2012.

Please contact me on (08) 9388 8041 should you require any additional information.

Yours faithfully

A handwritten signature in black ink, appearing to read "S Brockhurst", with a stylized flourish at the end.

Stephen Brockhurst
Director

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