

19 February 2021

Shareholder Release

## Completion of Pre-IPO Capital Raising

**Jacka Resources Limited (the Company)** advises that it has completed its Pre-IPO Capital Raising having raised \$305,000 by way of issuing 4,066,666,532 ordinary shares at \$0.000075 per share together with a 2-for-1 attaching option exercisable at \$0.25 (on a post consolidation basis) expiring 18 February 2024 (**Capital Raising**).

Proceeds of the Capital Raising will be used to meet expenses related to the planned ASX IPO, the acquisition of Site Services Holdings (<http://siteservicesholdings.com.au/>) and for working capital purposes. The Capital Raising was made to professional and sophisticated investors pursuant to section 708(8) of the *Corporations Act 2001 Cth*.

Following completion of the Capital Raising the capital structure of the Company comprises:

- 4,834,775,504 ordinary shares
- 173,619,919 options expiring 30 June 2021 exercisable at \$0.06 per option
- 8,133,333,064 options expiring 18 February 2024 exercisable at \$0.25 (on a post consolidation basis).

This announcement has been authorised for release by the Board.

**For more information please contact:**

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