



ABN: 79 140 110 130

7 May 2018

Despatch of Non-Renounceable Pro Rata Offer Prospectus

The Company is pleased to announce the despatch today, 7 May 2018, of the Prospectus for the pro rata non-renounceable offer of two (2) Shares for every three (3) shares held at \$0.002 per Share plus one (1) free attaching Option exercisable at \$0.006 per Option on or before 30 June 2021 for every two (2) new Shares subscribed for and issued to Shareholders; as at the record date, 2 May 2018 as outlined to ASX on 26 April 2018.

Acceptance for the non-renounceable pro rata offer of shares will close at 5:00pm WST on 16 May 2018.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

Yours faithfully

Stephen Brockhurst
Company Secretary